Budget Organizer

Presented by:

Prepared for:

	Monthly	Annual
Income:	Amount	Amount
Salary and Bonuses	\$	\$
Interest/Investment Income		
Other Income		
Income Su	b-Total	
Federal Income Taxes		
State Income Taxes		
FICA/Self-Employment Taxes		
Income Taxes Su	b-Total	
	Income \$	\$
Fixed Exp	enses - Personal	
	Monthly	Annual
Housing:	Amount	Amount
Mortgage/Rent Payment	_\$	\$
Property Taxes Homeowners/Renters Insurance		
-		
Transportation: Car Payment		
Automobile Insurance		
Parking/Tolls/Bus/Train		
Loans:		
Credit Card Payments		
Personal Loan/Student Loan Payments		
Insurance:		
Life Insurance Premiums		
Disability Income Insurance Premiums		
Health Insurance Premiums		
Dental/Vision Insurance Premiums		
Personal/Family: Child Support/Child Care Expenses/Alimony		
Membership/Professional Dues		
Savings/Investments:		
Emergency Fund		
Personal Savings/Investments		
Retirement Savings (401(k) or IRA)		
Other Fixed Expenses:		
Takat Fired Fr		
Total Fixed Expenses	\$	<u> </u>

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Budget Organizer

Presented by:

Prepared for:

Variable Ex	penses - Personal	
lousing: Jtilities (electricity, gas, water)	Monthly Amount \$	Annual Amount \$
elephone/Internet		
łome Repair/Maintenance łousehold Goods/Furnishings		
ransportation: uel		
Nuto Repair/Maintenance		
Parking/Tolls/Bus/Train		
Personal/Family: Tood/Personal Care Items		
Clothing		
aundry/Dry Cleaning Doctor/Dental/Prescription Drug Expenses		
Gifts/Charitable Contributions		
Entertainment: Cable/Satellite TV		
Dining Out		
1ovies/Sporting Events Babysitter		
lobbies		
/acation/Travel Dther Variable Expenses:		
Total Variable Expenses	\$	\$
Total Per	sonal Expenses	
otal Fixed Expenses	Monthly Amount \$	Annual Amount \$
otal Variable Expenses		<u> </u>
Total Personal Expenses	_\$	\$

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Budget Organizer

Presented by:

Prepared for:

	e Expenses - Business	
	Monthly	Annual
	Amount	Amount
Rent/Mortgage Payment Salaries	\$	\$
alaries Taxes		
Employee Benefits		
Telephone/Internet Insurance		
Transportation/Fuel Expenses		
Tavel Tax/Accounting/Banking Services		
Advertising/Promotions	. <u>.</u>	_
Printing/Stationary/Postage		
Business Entertainment		_
Professional/Association Dues		
Other Business Expenses:		_
		_
Total Business Expenses	\$	\$
Dala	nce Sheet	
Dala	Monthly	Annual
	Amount	Amount
vailable Income	\$	\$
Total Personal Expenses	-	
Total Business Expenses	-	-
Surplus/Shortage	\$	\$
Surplus/ Shorlage	<u> </u>	<u> </u>

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