

## Our Commitment to You

To always be honest, transparent and to look out for your best interests, first and foremost.



# Company Profile

Decision 1 Financial is a family owned and operated advisory firm dedicated to the mission of helping our clients achieve financial peace of mind. Relationships are at the core of our business. The Decision 1 Financial team thrives on our deep family ties and the meaningful relationships we build with every client.

## Here, You are Family

We are dedicated to helping every client of ours achieve financial peace of mind.



## Our Service

Our service is actually our best product. We realize the retirement planning process can seem daunting, so we are here to walk with you and guide you every step of the way. We work diligently to provide you with the best customer service in the industry. Our top priority is to help you create financial security and enjoy peace-of-mind in retirement.

**We have a history of excellent customer service and the reputation to prove it!**



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# Meet the Decision 1 Family



## Matt Gill

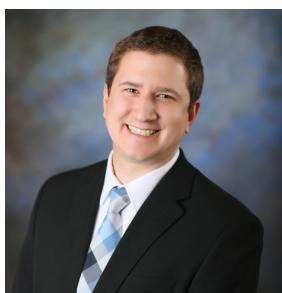
### *President /Financial Advisor*

Matt was born and raised in southwest Iowa. He has a passion for educating others regarding financial literacy. As a financial advisor and fiduciary, he helps individuals and families live the retirement they desire. Matt and his team utilize a dynamic planning process that adapts as the lives and needs of their clients evolve. This helps create clarity and confidence in their financial future. He attributes his success to treating every client like a member of his family.

## Barb Gill

### *Vice President of Operations*

Being raised in the Midwest gave Barb her sense of modest integrity and genuine willingness to help others. Her Christian faith has guided her throughout her life, and she is actively involved in her church and community. Barb is a licensed insurance professional, and acts as the chief compliance officer for Decision 1 Financial. Gifted in organizational leadership, she keeps the rhythm of D1 flowing; driving the vision and strategic efforts of all departments.



## Tyler Gill

### *Divisional VP - Mortgage and Financial Services*

After being raised in Highlands Ranch, Tyler went on to pursue his education at The University of Iowa. Upon completion of his bachelor's degree in Business, with a certificate in Entrepreneurial Management, he made his return to Colorado. Tyler has an abundance of experience in the mortgage and finance industry focused on customer service and client relations. He believes that reverse mortgages have changed the game for long time homeowners who want to access the valuable equity that they have built up over time.

## Tasha Thayer

### *Divisional VP - Marketing and Brand Management*

Tasha was raised in Highlands Ranch and went on to complete her bachelor's degree at the University of Northern Colorado. Her primary goal is to ensure that in every interaction clients will feel listened to and cared for just like a member of the family. She is highly focused on the tenets of hard work, community service, ethics, and best in class mentality.



# Contact Us

## We Can Help You

- Understand your current investments
- Create financial security for retirement
- Position for market index linked returns with zero investment risk
- Enjoy peace-of-mind in retirement

## Personalized for You

- Receive a FREE Financial Risk Assessment of your current asset allocation
- Confidential and professional fiduciary advice



**1-888-320-9343**

**D1financial.com**



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Our A+ rating from the Better Business Bureau (BBB) was awarded on July, 3rd, 2019 and is based on a review of our business's complaint history and operational standards. The BBB rating is a measure of general business practices and is not an endorsement or evaluation of the investment performance or quality of investment advice we provide to clients. The firm is a BBB Accredited Business and pays an annual fee to the BBB to maintain that accreditation.