DECISION 1
FINANCIAL

Our Commitment to You

To always be honest, transparent and to look out for your best interests, first and foremost.

Company Profile

Decision 1 Financial is a family owned and operated firm dedicated to the mission of providing fiduciary financial advice and helping our clients achieve financial peace of mind. We do not believe in a one-size-fits-all philosophy when it comes to saving and investing. Instead, we create a comprehensive, personalized financial plan for our clients. Relationships are at the core of our business. The Decision 1 Financial team thrives on our deep family ties and the meaningful relationships we build with every client.

Our Service

Our service is actually our best product! We understand that financial planning can seem daunting, so we are here to walk with you and guide you every step of the way. As a fiduciary, we have a legal requirement to act at all times for the sole benefit of our clients rather than for our own profit. We work diligently to provide you with the best customer service in the industry. Our top priority is to help you create financial security and enjoy peace-of-mind.

Our goal is to provide excellent customer service, and we hope our reputation proves that!

BBB ACCREDITED BUSINESS A+

Investment advisory services are offered through IAMS Wealth Management, an SEC registered investment advisor. The firm only transacts business in states where it is properly registered, or is excluded or exempted from registration requirements. SEC registration is not an endorsement of the firm by the commission and does not mean that the advisor has attained a specific level of skill or ability. IAMS Wealth Management and Decision1 Financial are independent of each other. Insurance products and services are not offered through IAMS Wealth Management but are offered and sold through individually licensed and appointed agents. The firm is not engaged in the practice of law or accounting. All investments have the potential for profit or loss. Different types of investments involve higher and lower levels of risk. There is no guarantee that a specific investment or strategy will be suitable or profitable for an investor's portfolio. None of the information contained on this document shall constitute an offer to sell or solicit any offer to buy a security or any insurance product.

NMLS ID: 1572808

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Meet the Decision 1 Family

Matt Gill *President / Fiduciary Financial Advisor*

Matt@D1financial.com

Matt is a fiduciary financial advisor with more than 25 years of experience in the financial services industry. He specializes in helping individuals and families design investment and retirement strategies that align with their goals and adapt as their needs evolve. Matt and his team employ a dynamic planning process that creates clarity and confidence for clients as they navigate their financial futures.

Barb Gill *Chief Operating Officer*

Barb@D1financial.com

Barb serves as the Chief Operating Officer at Decision 1 Financial. Gifted in organizational leadership, she keeps the rhythm of Decision 1 Financial flowing; driving the vision and strategic efforts of all departments. She is responsible for the measurement and effectiveness of all internal and external processes and provides the day-to-day leadership and management of Decision 1 Financial's service-focused organization.

Tyler Gill *VP - Mortgage & Financial Services*

Tyler@D1financial.com

Tyler is an experienced professional in the mortgage and financial services industry, specializing in client service and retirement planning strategies. His background in business and entrepreneurial management, paired with in-depth market knowledge, allows him to navigate the financial landscape with precision and provide clients with clear, straightforward guidance. Known for being transparent and detail-oriented, he sets clear expectations and ensures clients have the information they need for a seamless planning process.

Tasha Thayer *VP - Marketing & Brand Management*

Tasha@D1financial.com

Tasha combines her background in financial services with strong expertise in digital strategy and content marketing to ensure communications are clear, consistent, and client-focused. She is deeply committed to highlighting Decision 1 Financial's differentiated approach to financial planning - one that emphasizes customized strategies and meaningful relationships, with the goal of long-term client success.

Contact Us

"We can help you build a financial plan designed to support both current needs and future goals."

A Complimentary Consultation Can Help You Determine

Scan To Schedule

- Are Your Investments Aligned With Your Risk Tolerance & Future GoalsK
- Are You Diversified With A PurposeK
- How are Your Investments CorrelatedK
- Are There Any Recommended Adjustments That We Believe Are In Your Best InterestK

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EQUAL HOUSING LENDER